

Ocean Rate Bulletin



Wine:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during April, 2003. The denominator represents the total number of TEU shipped, by carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2003.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April, 2003. Source: PIERS, April, 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for June 30, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Wine are quoted on full 40-foot dry or refrigerated containers depending on the demand for the shipments moving that quarter.

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Antwerp, Belgium

Wine

Monthly Market Share For: April 2003

Month\Year 127.9 \ 474.8

Month\Year 127.9\474.8

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
P&O Nedlloyd	41%	14%	24	\$5,550	\$316	\$40		\$500					\$6,406 ¹⁸
Hapag-Lloyd	38%	48%	24	\$499 ¹⁶	\$474	\$40		\$500				15 KT	\$8,499
Star Shipping	9%	6%											
OOCL	4%	8%	21	\$5,550	\$316	\$40		\$500					\$6,406
Mexican Line	4%	3%		\$1,725 ²¹									\$1,725
Evergreen	2%	1%	28	\$2,450 ²¹	\$474								\$2,924
NYK Line	1%	2%	24	\$499 ¹⁶	\$474	\$40		\$500				15 KT	\$8,499
Maersk-SeaLand	0%	14%	27	\$5,550	\$316	\$40		\$500		\$800			\$7,206
Hyundai	0%	3%		\$326 ¹⁶	\$84			\$500					\$5,474

Average Container Rate \$7,028

¹⁶ Rate is calculated per KT not by container.

¹⁸ Rate represents a shipment from the East Coast, not the West Coast

²¹ Rate is for a dry shipment, not a refrigerated shipment.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Wine

Monthly Market Share For: April 2003

Month\Year 22.9 \ 74.2

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	49%	41%	12	\$193 ¹⁶	\$12 ¹⁶	\$40		\$26					\$3,505
Hanjin	31%	32%	11	\$1,600	\$230	\$40							\$1,870
K Line	7%	2%	13										
Hyundai	4%	9%	12	\$2,210	\$230								\$2,440
MOL	4%	6%	12	\$1,405	\$230	\$40							\$1,675
OOCL	4%	1%	11	\$2,200	\$230	\$40							\$2,470
Maersk-SeaLand	0%	8%	15										

Average Container Rate \$2,780

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Felixstowe, UK

Wine

Monthly Market Share For: April 2003

Month\Year 1,552.4 \ 1,925

Month\Year 1,552.4 \ 1,925

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	63%	18%	25										
Maersk-SeaLand	34%	81%	22	\$5,720	\$316	\$40		\$500		\$800			\$7,376
APL	2%	1%	19										
Mediterranean	2%	0%		\$5,750	\$316	\$40		\$500					\$6,606

Average Container Rate \$7,343

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L.A./L.B./Oakland Ports To Hong Kong

Wine

Monthly Market Share For: April 2003

Month\Year 5.0 \ 40.9

Month\Year 5.0 \ 40.9

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	38%	24%	20										
P&O Nedlloyd	25%	12%	14										
Yang Ming	13%	17%	16										
Hapag-Lloyd	13%	15%	11	\$1,200	\$230	\$40							\$1,470
MOL	13%	3%	14	\$1,450	\$230	\$40							\$1,720
K Line	0%	19%	16	\$1,407	\$228	\$40							\$1,675
OOCL	0%	10%	13	\$1,285	\$185	\$40							\$1,510

Average Container Rate \$1,595

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L.A./L.B./Oakland Ports To Hsingkang, China

Wine

Monthly Market Share For: April 2003

Month\Year 2.0 \ 4.0

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>ContainerRate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
COSCO	100%	100%	20	\$1,450	\$230					\$300			\$1,980
<i>Average Container Rate</i>													\$1,980

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Wine

Monthly Market Share For: April 2003

Month\Year 5.0 \ 19.1

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	60%	37%	11										
K Line	40%	21%	14	\$1,950	\$230	\$40							\$2,220
Wan Hai	0%	16%	15	\$500	\$45			\$520					\$1,065
Hapag-Lloyd	0%	11%	10	\$1,125	\$230	\$40							\$1,395
Hanjin	0%	11%	13	\$1,600	\$230	\$40							\$1,870
APL	0%	5%	13	\$1,995	\$230	\$40	4%						\$2,345
Average Container Rate													\$2,220

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Wine

Monthly Market Share For: April 2003

Month\Year 2.0 \ 27.0

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
P&O Nedlloyd	100%	7%	20										
Hanjin	0%	81%	21	\$3,120	\$230	\$40							\$3,390
Hapag-Lloyd	0%	7%	20	\$2,100	\$230	\$40							\$2,370
Maersk-SeaLand	0%	4%	20										

Average Container Rate

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L.A./L.B./Oakland Ports To Rotterdam, Netherlands

Wine

Monthly Market Share For: April 2003

Month\Year 378.3 \ 1,575.6

Month\Year 3/8.3 \ 1,5/5.6

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
P&O Nedlloyd	41%	35%	20	\$5,550	\$316	\$40		\$500					\$6,406
Maersk-SeaLand	26%	33%	18	\$5,550	\$316	\$40		\$500		\$800			\$7,206
Hapag-Lloyd	18%	16%	29	\$499 ¹⁶	\$474	\$40		\$500				15 KT	\$8,499
Hanjin	8%	4%	18										
Evergreen	3%	1%	23	\$2,450	\$474								\$2,924
OOCL	2%	2%		\$5,550	\$316	\$40		\$500					\$6,406
Hyundai	0%	5%	22	\$326 ¹⁶	\$84			\$500				15 KT	\$5,474

Average Container Rate \$6,940

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Wine

Monthly Market Share For: April 2003

Month\Year 8.2 \ 52.4

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	37%	42%	17										
K Line	24%	8%	19										
P&O Nedlloyd	24%	8%	18										
Hapag-Lloyd	12%	9%	15	\$1,880	\$230	\$40							\$2,150
Hyundai	3%	1%	22	\$2,330	\$230								\$2,560
APL	0%	16%	22	\$2,305	\$230	\$40	10%						\$2,806
Maersk-SeaLand	0%	13%	24										

Average Container Rate \$2,218

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L.A./L.B./Oakland Ports To Tokyo, Japan

Wine

Monthly Market Share For: April 2003

Month\Year 158.7 \ 948.2

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	26%	34%	10	\$1,035 ²³	\$184	\$40							\$1,259
Yang Ming	19%	10%	19										
NYK Line	15%	7%	10	\$1,250	\$230								\$1,480
Hapag-Lloyd	10%	3%	9	\$1,250	\$230	\$40							\$1,520
Evergreen	10%	3%	14	\$750	\$230	\$40							\$1,020
K Line	7%	25%	10	\$2,440	\$184	\$40							\$2,664
P&O Nedlloyd	7%	2%	12										
Hanjin	4%	13%	9	\$1,500	\$230	\$40							\$1,770
Maersk-SeaLand	1%	1%	11										
COSCO	1%	0%	12	\$3,900	\$230								\$4,130

Average Container Rate \$1,497

²³ Rate is based on a 20 foot container, not a 40 foot container.

Ocean Rate Bulletin

LA/LB/Oakland ports To Thamesport, UK

Wine

Monthly Market Share For: April 2003

Month\Year 728.7 \ 1,809.5

Month\Year 728.7 \ 1,809.5

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	58%	55%	26	\$482 ¹⁶	\$474	\$40		\$500				15 KT	\$8,244
P&O Nedlloyd	21%	18%	26	\$4,550	\$316	\$40		\$500					\$5,406
Mexican Line	11%	15%		\$1,725 ²¹									\$1,725
NYK Line	6%	7%	25	\$4,550	\$474	\$40		\$500		\$1900			\$7,464
Evergreen	3%	1%	24	\$2,950 ²¹									\$2,950
OOCL	1%	1%	23	\$4,550	\$474	\$40		\$500		\$1900			\$7,464

Average Container Rate \$6,756

16 Rate is calculated per KT not by container.

21 Rate is for a dry shipment, not a refrigerated shipment.